

**REQUEST FOR PROPOSAL FOR THE SALE OF TWO
AIRBUS AIRCRAFT A340-300 WITH MSN 280 AND 292 AND
GREEK REGISTRATION MARKS SX-DFC AND SX-DFD**

Athens, 10 May 2016



HELLENIC REPUBLIC ASSET
DEVELOPMENT FUND

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1 Introduction

- 1.1 The “Hellenic Republic Asset Development Fund S.A.” (the “**Fund**”) is a *societe anonyme* duly established pursuant to Law 3986/2011 (Government Gazette 152/01.07.2011) as amended and in force today (the “Law 3986/2011”) and operating under the laws of the Hellenic Republic (“**HR**”), whose entire share capital is owned and controlled by the HR. The Fund’s scope is to develop and exploit the private assets of either the HR or public law legal entities or public companies, the share capital of which is fully owned, directly or indirectly, by the HR or public law legal entities.
- 1.2 The two used Airbus aircraft to which this request for proposal refers (the “**Request for Proposal**”) are the following (the “**Assets**”):
- (a) An Airbus aircraft model A340-300 with MSN 280 with engine serial numbers 741861, 741874, 741860 and 741862, including all associated historical and technical records.
 - (b) An Airbus aircraft model A340-300 with MSN 292 with engine serial numbers 741761, 741777, 741764 and 741763, including all associated historical and technical records.
- 1.3 Pursuant to article 2 §§4 & 5 of the Greek law 3986/2011, as in force (the “**Fund Law**”), all the assets to be developed and exploited by the Fund under the Fund Law are to be transferred to the Fund by virtue of a relevant decision of the Inter-ministerial Committee for Asset Restructuring and Privatizations (the “**ICARP**”). To that end, a relevant decision by ICARP must be duly adopted as a condition precedent and published in the Government Gazette by the time of the signing of the Contract (as defined below), by virtue of which the HR will transfer the ownership of the Assets to the Fund.
- The Assets are held in long term (deep) storage at the Athens International Airport and are under the care of Olympic Airlines CAMO, which has been placed under special liquidation, executing the storage programme. The National Bank of Greece S.A. acts as the special liquidator of Olympic Airlines CAMO. Details regarding the condition of the Assets are included in **Annex 8**.
- 1.4 The Fund has decided to proceed with an international public tender (the “**Tender**”), under the process described in this Request for Proposal (the “**Tender Process**”), for the selection of a buyer, who will purchase both the Assets (the “**Transaction**”), with the purpose to maximize its financial proceeds from such sale maintaining a high degree of transparency throughout the Tender Process and the Transaction. Following completion of the Tender Process, the Fund and the buyer selected through the Tender Process (the “**Preferred Bidder**”) will enter into the sale and purchase contract regarding the Assets (the “**Contract**”), the key terms of which are provided in **Annex 1**.
- 1.5 The milestones of the Tender Process are indicated in the table below. The Tender Process begins upon release of the present document. All times and dates are indicative only and may be changed, in which case details about the new times and dates will be communicated by the Fund’s Advisers to the participants by e-mail or any other appropriate means of communication.

Indicative Date	Actions
7 March 2016	Publication of the announcement for the Assets’ sale and release of the Request for Proposal
11 March 2016	Signing of confidentiality undertaking
15 March 2016	Opening of Physical Data Room/Site visits

Draft of Contract	
10 May 2016	Publication of the amended Request For Proposal and relevant announcement
25 May 2016	Release of final draft of Contract
27 May 2016	Submission of binding offers
10 June 2016	Declaration of Preferred Bidder
10 August 2016	Signing of the Contract and payment of the Financial Consideration, following approval of the Court of Audit

1.6 Norton Rose Fulbright Greece and ICF International (the “**Advisers**”) act as the Fund’s advisers for the Tender Process and the Transaction.

2 Tender Process

2.1 Overview

- (a) The Fund invites any interested buyer (individuals, legal entities, consortia or joint ventures) to participate in the Tender Process for the selection of the Preferred Bidder, who will purchase the Assets.
- (b) Following review of this Request for Proposal, interested buyers are invited to submit their binding offer in writing together with all supporting documentation, as specified in paragraph 2.5 below (the “**Offer**”).
- (c) The Fund shall review the Offers and shall evaluate those on the basis of the eligibility criteria and the terms outlined in paragraphs 2.3 and 2.5 below, in order to select the eligible buyers. The selection of the Preferred Bidder will be made by the Fund’s Board of Directors on the basis of the highest bid as described in paragraph 3 below.
- (d) Following the selection of the Preferred Bidder and the subsequent approval by the Court of Audit (under article 9§4 of the Fund Law), the Fund and the Preferred Bidder shall enter into the Contract.

2.2 Physical Data Room / due diligence / review of draft Contract

- (a) Interested buyers will be able to receive information regarding the Assets through access to a physical data room (the “**Data Room**”), where supportive technical documentation and information on the Assets will be made available. In order to have access to the Data Room, each interested buyer shall be required to complete, sign and return to the Fund, the Data Room terms of use as per **Annex 7** of this Request for Proposal, without any amendment whatsoever. Prior to receiving all information, documents and data in relation to the Tender, each interested buyer shall be required to complete, sign and return to the Fund, the confidentiality undertaking as per **Annex 6** of this Request for Proposal, without any amendment whatsoever.
- (b) It is at the discretion and interest of the interested buyers to conduct any kind of due diligence on the Assets. Interested buyers shall have the opportunity to visit the Assets and/or conduct any kind of due diligence on the Assets (with the limitations mentioned below) contacting ICF International. The cost of such due diligence shall be exclusively borne by the interested buyers and any such due diligence is limited to a physical walk around, a ground system check of operating systems, engine borescopes, and maximum power assurance runs on serviceable engines. No sort of disassembly will be allowed in the context of such due diligence.
- (c) Interested buyers will be able to receive a copy of the draft Contract. Any comments or requests for clarifications regarding the draft Contract, can be addressed to Norton Rose Fulbright Greece, email: info.nrfgr@nortonrosefulbright.com, no later than **24 May 2016 at 17.00** (Athens time, GMT+2). The Fund’s Advisers, after taking into consideration such comments or requests for clarifications on a non-binding basis, will circulate to the interested buyers a revised and final draft of the Contract which will not be subject to any further amendments and based on which all interested buyers will submit their binding offers.

2.3 Eligibility criteria

- (a) Provided that they are not residents / registered or have their statutory or actual seat or are established, or are shareholders / members of such entities, in high-risk and non-cooperative jurisdictions, as defined each time by the Financial Action Task Force (www.fatf-gafi.org), individuals, legal entities, consortia or joint ventures are eligible to participate in the Tender and submit an Offer, provided that they do not fall under any of the reasons for exclusion mentioned in this paragraph and in paragraphs (b) - (d) below and that they comply with the rules of the Tender. Interested buyers that do not satisfy any of such requirements, or make any false or inaccurate statement in this respect, will be disqualified and will not be permitted to take further part in the Tender Process.
- (b) Any interested buyer who has been convicted by final or irrevocable judgment or is or has been the subject of investigation by any authorities for any of the criminal acts listed below shall be excluded from participating in the Tender:
 - (i) participation in a criminal organization, as defined in Article 2 of the Council Framework Decision 2008/841/JHA of 24 October 2008 on the fight against organized crime (EU L 300 of 11.11.2008, page 42);
 - (ii) bribery as defined in Article 3 of the Council Act of 26 May 1997 (EU C 195 of 25.6.1997, page 1) and Article 2§1(a) of the Council Framework Decision 2003/568/JHA of 22 July 2003 on combating corruption in the private sector (EU L 192 of 31.7.2003, page 54);
 - (iii) fraud, within the meaning of Article 1 of the Convention relating to the protection of the financial interests of the European Communities (EU C 316 of 27.11.1995 page 48);
 - (iv) money laundering, as defined in Article 1§2 of Directive 2005/60/EC of the European Parliament and of the Council of 26 October 2005 on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing, as in force; and

- (v) misappropriation, extortion, forgery of documents, false oath, fraudulent bankruptcy and false statement.
- (c) As regards *sociétés anonymes* and legal entities of equivalent legal form in other jurisdictions, their disqualification relating to criminal acts refers to the president/chairman of their board of directors, the managing director (where existent) and their legal representative(s) based on their articles of association or equivalent document. For all other types of legal entities, the above disqualification criterion applies to the legal entity's legal representative(s).
- (d) Any interested buyer shall be excluded from the Tender in case that interested buyer is bankrupt, or being wound up, or dissolved, or is under compulsory administration, or is under conciliation / reorganisation procedure / special liquidation / arrangement with its creditors, or under suspension of business activities, or under a pending application or procedure concerning such matters, or under any equivalent situation arising from a similar procedure under the laws of the country of its current residence / establishment.
- (e) In order to ascertain compliance with the eligibility criteria under paragraphs (a) - (d) above (the "**Eligibility Criteria**"), Offers are required, upon penalty of disqualification, to be accompanied by a statement, as per **Annex 2**, duly signed by or on behalf of the interested buyer stating that the interested buyer does not fall under any of the reasons for exclusion mentioned under paragraphs (a) - (d) above and that if he is nominated Preferred Bidder he will produce the documents, as provided for under paragraph 4.1(b) below.
- (f) The Eligibility Criteria are to be met at any time during the Tender Process and until the conclusion of the Transaction.

2.4 Q&A

Any requests for clarifications regarding this Request for Proposal, the Tender, the Tender Process, the Transaction or other related matters (other than matters relating to the draft Contract in respect of which clause 2.2 (c) above applies), can be addressed to info@hraf.gr in the Greek or in the English language, no later than **25 May 2016 at 17:00** (Athens time, GMT+2). The Fund's responses will be made available within reasonable time on its website (www.hradf.gr) without indicating the party that submitted the question.

2.5 Offers

- (a) Taking into account paragraph 4.8 below, each Offer shall remain binding and valid for a maximum of two (2) months following the deadline for submission of the Offers. The period of validity of the Offer may be unilaterally extended by the Fund for a maximum period of two (2) additional months.
- (b) The nomination of a specific interested buyer as the Preferred Bidder may take place even following the expiry of such interested buyer's Offer, provided that the said interested buyer shall consent in writing thereto.
- (c) Offers should be submitted at the Fund's premises with the following indication:

To: Hellenic Republic Asset Development Fund S.A.

1 Kolokotroni & Stadiou Street, 105 62, Athens, Greece

Tel. +30 210 3274400

Offer for two Airbus aircraft models A340-300 with MSN 280 and MSN 292

Buyer's name: [•]

The Offers must be submitted to the Fund or received by the Fund by no later than 27 May 2016 at 17.00 (Athens time, GMT+2). Any Offer received after the lapse of the deadline of Offer's submission will be rejected as inadmissible.

- (d) The Offers shall be submitted or sent to the Fund in hard copies (original or certified copies) and in CD form or other equivalent device in sealed envelopes, containing the documentation in two folders (Folder A and Folder B), as specified in paragraphs (e) and (f) below.
- (e) Folder A of the Offer shall contain the following:
 - (i) in case of legal entities: corporate documents evidencing the lawful establishment and operation and the lawful representation of the interested buyer (e.g. statutes, decisions of the General Meeting / Board of Directors / power of attorney for the signing of the Offer, or other documents);
 - (ii) in case of individuals: certified copies of passport;
 - (iii) the statement of **Annex 2** duly signed by the interested buyer;
 - (iv) the initialled copy of the draft Contract; and
 - (v) the inspection certificate of **Annex 9** duly signed by the interested buyer.

In case of consortium/joint venture, each member of the consortium/joint venture shall provide the same documentation.

- (f) Folder B shall contain the following:
 - (i) the financial offer as per the template provided in **Annex 3**, including the offered price for the purchase of the Assets (the "**Financial Consideration**"); and
 - (ii) a proof of funds covering the Financial Consideration (the "Proof of Funds"), provided by (a) a credit institution either lawfully operating in any Member State of the European Union, the European Economic Area or the Organization for Economic Cooperation and Development, or which has total assets (calculated in accordance with the International Financial Reporting Standards-IFRS) of at least €200 million according to its latest audited and consolidated financial reports (the "Eligible Institution") or (b) an escrow agent holding a bank account with an Eligible Institution (the "Escrow Agent"). An indicative template of the Proof of Funds is provided for in Annex 4. The terms of the escrow agreement pursuant to which the Escrow Agent shall issue the Proof of Funds and the Letter of Guarantee provided in clause 4.1(a) shall be reviewed and agreed between the Escrow Agent, the Interested Buyer and the Fund.
- (g) The Offers are required to be submitted in the English or in the Greek language. Any documents submitted in any other language are required to be accompanied by an official (by a competent public or judicial authority or lawyer or certified translator, according to the law of the country of current residence / establishment of the interested buyer) translation into English or Greek. All foreign public documents and certificates or documents that bear the signature of a foreign judicial or public authority or notary public or documents certified by a foreign public or judicial authority or notary public must bear an Apostille in accordance with the Hague Convention of 5 October 1961.
- (h) In case Folder A contains confidential information, then such information should bear the indication "**Confidential Information**". Confidential information will be treated as such, subject to waivers and exceptions set out under paragraph 5 below.

2.6 Applicable law and jurisdiction

The Tender Process up to the signing of the Contract or the cancellation of the Tender (by a relevant decision of the Fund's Board of Directors) shall be governed by the laws of the Hellenic Republic. Any disputes in connection with the Tender Process shall be referred to the exclusive jurisdiction of the competent courts of Athens, Greece.

3 Review of the Offers and nominating the Preferred Bidder

3.1 Process and evaluation

- (a) The review and evaluation of the Offers will take place in two (2) stages at the Fund's headquarters in Athens. During the first stage of the evaluation, the Fund, with the support of the Advisers, will review the documents of Folder A of the Offers.
- (b) The Fund may, at its absolute discretion, request clarifications from any interested buyer on its Offer and may allow the interested buyer to submit supplementary documentation or clarify its Offer within a specified short time period, taking into account the principles of equal treatment and transparency.
- (c) Following the review of the above documents, the Fund will confirm the interested buyers who qualify for participation in the Tender Process on the basis of the Eligibility Criteria (the "**Eligible Buyers**").
- (d) Following such confirmation, the Fund's Board of Directors shall proceed to the opening of Folders B of the Offers of all Eligible Buyers (second stage). Duly authorised representatives of the Eligible Buyers will have the right to attend this opening of Folders B of the Offers.
- (e) The Fund shall review the financial offers along with the Proof of Funds and shall evaluate those on the basis of the highest bid. When such review will be completed, a table of classification of the Eligible Buyers in descending order (the "**Table of Classification**") will be drawn, based on the Financial Consideration.

3.2 Nomination of the Preferred Bidder

- (a) The Eligible Buyer offering the highest Financial Consideration for the purchase of the Assets will be nominated by the Fund's Board of Directors as the Preferred Bidder.
- (b) The said decision will be notified to all Eligible Buyers.

4 Contract signing

4.1 Within two (2) business days from the nomination of the Preferred Bidder, the Fund shall:

- (a) invite the Preferred Bidder within five (5) business days either to submit a first demand letter of guarantee addressed to the Fund and issued by an Eligible Institution or by an Escrow Agent for an amount equal to 20% of the Financial Consideration (the "**Letter of Guarantee**") or to make a down payment equal to 20% of the Financial Consideration to a bank account indicated by the Fund (the "**Down Payment**"); and
- (b) invite the Preferred Bidder to submit, within ten (10) business days, the following documentation:
 - (i) (in case of legal entities) corporate document evidencing the representation of the interested buyer for signing the Contract; and
 - (ii) certificates by the competent judicial or administrative authorities, issued within fifteen (15) calendar days prior to submission, certifying that the events under paragraphs 2.3(b) - 2.3(d) above do not apply.

If the documents or the certificates mentioned above are not issued by the country where the Preferred Bidder has its seat, they can be replaced by a sworn statement or, if this is not foreseen, by an official statement made by the legal representative of the Preferred Bidder before a judicial or administrative authority, notary or competent professional body of its country of origin.

All foreign public documents and certificates or documents that bear the signature of a foreign judicial or public authority or notary public or documents certified by a foreign public or judicial authority or notary public must bear an Apostille in accordance with the Hague convention of 5 October 1961.

- 4.2 The Letter of Guarantee is required to be valid for as long as the Offer of the Preferred Bidder shall remain binding and valid as per paragraph 2.5 above (including the unilateral right of extension by the Fund for a maximum period of two (2) additional months). The Letter of Guarantee shall comply with the template in **Annex 5**.
- 4.3 The Letter of Guarantee or the Down Payment (as the case may be) shall be forfeited in favour of the Fund if the Preferred Bidder:
- (a) does not sign the Contract for any reason whatsoever; or
 - (b) does not pay the Agreed Price (as defined under paragraph 4.5 below).
- 4.4 The Letter of Guarantee shall be delivered back to the Preferred Bidder either after the execution of the Contract, the delivery of the Assets to the Preferred Bidder and the payment in full of the Agreed Price or, in case of cancellation of the Tender, after such cancellation, whichever occurs first. The Down Payment shall be refunded to the Preferred Bidder only in case of cancellation of the Tender, otherwise it shall be deducted from the payable Agreed Price (as defined under paragraph 4.5 below).
- 4.5 The Financial Consideration shall be the agreed price for the purchase of the Assets (the “**Agreed Price**”).
- 4.6 The Contract shall be signed by the Fund and the Preferred Bidder after the approval by the Court of Audit, as required by Article 9§4 of the Fund Law.
- 4.7 The delivery of the Assets to the Preferred Bidder shall take place upon payment in full of the Agreed Price from the Preferred Bidder to the Fund.
- 4.8 If the Preferred Bidder fails to submit the Letter of Guarantee or to make the Down Payment on time, as per paragraph 4.1 (a) above, or to sign the Contract and execute the payment of the Agreed Price, the Fund shall be entitled to nominate as Preferred Bidder the next Eligible Buyer in the Table of Classification and follow the procedure stated above.
- 4.9 The Contract shall be governed and construed in accordance with the laws of the Hellenic Republic. Without prejudice to paragraph 2.6 above, any disputes in relation to the validity, the interpretation and/or the implementation of the Contract shall be referred to the exclusive jurisdiction of the courts of Athens.

5 Miscellaneous – disclaimers

- 5.1 All annexes to this Request for Proposal are an integral and essential part hereof.
- 5.2 The Fund reserves the right at any time to repeat, postpone, cancel or amend the timetable and/or the terms and conditions of the Tender, as well as the Tender Process as a whole, at its sole discretion (including without limitation in the event that either the Assets are not transferred to the Fund by the HR or the Fund anticipates that the transfer of the Assets will not be completed within the timeframe set out in the Request for Proposal), without any specific prior notice, and without any liability whatsoever vis-à-vis the interested buyers or any third parties. Further, the HR will not have any liability vis-à-vis the interested buyers or any third parties if it does not transfer for any reason whatsoever the Assets to the Fund.

- 5.3 The interested buyers shall bear their own expenses incurred during the Tender Process and participate in the Tender at their own risk and liability and their participation does not give them any right to claim for damages or compensation or any other right against the Fund and/or its Advisers, for any reason or cause, including without limitation the non transfer of the Assets to the Fund by the HR, any modification of the current applicable legislation affecting and/or related to the Tender, the Tender Process and the Transaction, other than those provided for herein.
- 5.4 The participation of an interested buyer in the Tender Process will be undisputed evidence that the interested buyer has read and understood the Request for Proposal and its annexes, and unconditionally accepts the terms and conditions thereof.
- 5.5 Any failure to comply with the terms of this Request for Proposal and its annexes or any failure to provide the required information may be considered by the Fund, at its sole discretion, as sufficient reason for disqualifying an interested buyer and/or rejecting an Offer.
- 5.6 All information contained in this Request for Proposal and in the Data Room is aimed to help the interested buyers prepare and submit their offer, is provided for informative purposes only and is indicative and not exhaustive. No representation, warranty or undertaking, express or implied is or will be made in relation to the accuracy, adequacy or completeness of such information and this Request for Proposal. No responsibility or liability is or will be accepted in the future by the Fund or its Advisers, or any agent, employee, officer or partner of the Fund or its Advisers in respect of any errors, inaccuracies, oversights, misstatements in or omissions from such information and this Request for Proposal. The interested buyers should conduct their own due diligence and analysis of such information, assisted by their own advisers.
- 5.7 All information, documents and data communicated to the interested buyers in relation to the Tender shall at all times be treated as confidential, save for information, documents and data which (a) is or becomes generally available or obvious to the public other than as a result of a disclosure by the recipient (for example, on the Fund's website); (b) was available or obvious to the recipient on a non-confidential basis prior to its disclosure by the Fund; or (c) becomes available or obvious to the recipient on a non-confidential basis from another person who is not otherwise bound by a confidentiality agreement with the Fund, or is not otherwise prohibited from transmitting the information in question.
- 5.8 This Request for Proposal is not the basis for any investment decision or investment recommendation made by the Fund or any of its Advisers and does not constitute investment advice by the Fund or any of its Advisers. Each interested buyer must make its own independent assessment and research and take independent professional advice, as it deems necessary, in relation to this Request for Proposal and the Tender.
- 5.9 The Fund may be required to disclose information held, in response to requests for providing information. The Fund may be obliged to disclose certain information or/and documents relating to the Offers to the Greek Parliament in the context of the powers and privileges of the latter or in the legitimate functions of its executives, as well as in court during court proceedings or to any administrative authority or institution in relation to the fulfilment of its statutory obligations.

ANNEX 1

CONTRACT'S KEY TERMS

- On or about the date of delivery, the relevant ICARP decision for the transfer of the Assets to the seller will have been duly adopted and published and as a result of such decision the seller will have full legal and beneficial title to the Assets free from all kinds of encumbrances and liens and will have full power and lawful authority to transfer that title to the buyer.
- The date of delivery shall not fall any later than ten (10) business days from the date of execution of the Contract or on a date mutually acceptable to both buyer and seller.
- The buyer warrants to the seller that it will assume in full any fee, taxes, commission, or similar payment of any kind towards any governmental or public authority or agency, natural or legal person, in connection with any licenses, consents, registrations, filings and applications made or required to be made in connection with the Assets following delivery, or in connection with any works undertaken on the Assets following delivery (e.g. maintenance, parting out, etc.) or in connection with the storage and the transfer of the Assets following delivery.
- The buyer warrants that it will be solely and exclusively responsible for obtaining any licenses, approvals, consents, permits and clearances required in connection with the Assets following delivery, from any competent governmental or public authority or agency, natural or legal person (indicatively including any actions in relation to the storage and the transfer of the Aircraft following delivery, any parting out works, etc.).
- The Assets are sold on an “as is, where is” condition.
- Prior to delivery the buyer shall confirm its technical acceptance of the Assets on the basis of the due diligence conducted on the Assets prior to the submission of its binding offer and excluding any normal wear and tear between the time of such due diligence and delivery.
- Delivery shall take place upon payment in full of the purchase price from the buyer to the seller.
- The purchase price is exclusive of any value added or similar tax payable in any jurisdiction. If the buyer has made a down payment, then such down payment shall be applied in partial satisfaction of the obligation of the buyer to pay the purchase price to the seller.
- The buyer shall pay all stamp, documentary, registration, sales or other like duties or taxes (including any payable by the seller) imposed on or in connection with the Contract or the respective bill of sale.
- The transfer of title to the Assets by the seller to the buyer shall take place during normal Athens banking hours but before 14:00 hours Athens time (unless otherwise agreed by the seller and the buyer) on the date of delivery and at the Athens International Airport by execution and delivery of the relevant bill of sale by the seller and the buyer.

ANNEX 2
STATEMENT TEMPLATE

To: **HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.** (the “Fund”)

Kolokotroni 1 and Stadiou Str., 105 62

Athens, Greece

[●].[●].2016

I (we), the undersigned [●], son (daughter) of [●] (*father's full name*) and of [●] (*mother's full name*), holder of the [●] (*country*) passport no. [●] issued by [●] on [●], [●] (*country*) citizen, born in [●] (*place of birth, town and country*) on [●], resident of [●] (*country - town - street - postal code*), acting in my capacity as [●] [in case of legal entity: legal representative(s) of the legal entity under the corporate name [●], established under the laws of [●], with company registration number [●] and registered offices at [●] (*country - town - street - postal code*), with [●] (*country*) tax registration number [●]], hereby warrant, represent and undertake in connection with the submission of my/our Offer (*as defined in the Request for Proposal*) under the Request for Proposal dated [●] issued by the Fund in relation to the Tender (*as defined in the Request for Proposal*) for the sale of two Airbus aircraft model A340-300 with MSN 280 and 292, pursuant to the rules specified in the Request for Proposal, that:

- (i) as of today the events under paragraphs 2.3(a) - 2.3(d) of the Request for Proposal do not apply to our company, our president/chairman of the board of directors and our managing director (*if existent*) / me personally;
- (ii) if I am/the company is nominated preferred bidder, I/the company will produce the documentation as provided for under paragraph 4.1(b) of the Request for Proposal;
- (iii) I am/we are fully aware of the rules specified in the Request for Proposal, fully acknowledging all available documentation on the Assets (*as defined in the Request for Proposal*) contained in the Data Room (*as defined in the Request for Proposal*) and provided by the Fund under paragraph 2.2 of the Request for Proposal in relation to the Tender (*as defined in the Request for Proposal*); and
- (iv) my/our Offer (*as defined in the Request for Proposal*) is and shall remain binding and valid for a period of two (2) months, following the deadline for submission of the Offers (*as defined in the Request for Proposal*), unilaterally extendable by the Fund for a maximum period of two (2) additional months.

In the capacity of [●] (*position*)

Authorized to sign this statement for [●] (*name*)

ANNEX 3

FINANCIAL OFFER TEMPLATE

To: **HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.** (the “Fund”)

Kolokotroni 1 and Stadiou Str., 105 62

Athens, Greece

[●].[●].2016

Dear Sirs

FINANCIAL OFFER

I, the undersigned [●] (*full name*), resident of [●] (*full address*), holder of the [●] (*country*) passport no. [●], issued by [●] on [●], [in case of legal entity: in my capacity as legal representative of the legal entity under the corporate name [●], established under the laws of [●], with company registration number [●] and registered offices at [●] (*country - town - street - postal code*)] (the “**Interested Buyer**”), being fully aware and accepting all rules specified in the Request for Proposal dated [●] issued by the Fund in relation to the Tender (*as defined in the Request for Proposal*) for the sale of two Airbus aircraft model A340-300 with MSN 280 and 292, hereby submit the following financial offer:

FINANCIAL CONSIDERATION:

US Dollars (\$) [●] ([●]) (*amount in words*)

I hereby warrant, represent and undertake [on behalf of the Interested Buyer] that this financial offer is and shall remain binding and valid for a period of two (2) months following the deadline for submission of the Offers (*as defined in the Request for Proposal*), unilaterally extendable by the Fund for a maximum period of two (2) additional months.

By and on behalf of [●] (*full name of the interested buyer*)

(*Name & signature*)

ANNEX 4

PROOF OF FUNDS INDICATIVE TEMPLATE

[On the letterhead of the Eligible Institution or Escrow Agent]

To: **HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.** (the “Fund”)

Kolokotroni 1 and Stadiou Str., 105 62

Athens, Greece

[●].[●].2016

Dear Sirs,

Subject: Proof of Funds

We confirm, that [●] (*name of the interested buyer*) has and will have available the sum of US Dollars (\$) [●] ([●]) (*amount in words*)

[in case of an Eligible Institution]

in our bank as of this date until [●] [*two (2) months following the deadline for submission of the Offers*] (such period being unilaterally extendable by the Fund for a maximum period of two (2) additional months) for the purchase of two Airbus aircraft model A340-300 with MSN 280 and 292.

or

[in case of an Escrow Agent]

to be held in escrow by us in our capacity as Escrow Agent, pursuant to an escrow agreement dated [●], as of this date until [●] [*two (2) months following the deadline for submission of the Offers*] (such period being unilaterally extendable by the Fund for a maximum period of two (2) additional months) for the purchase of two Airbus aircraft model A340-300 with MSN 280 and 292.

We confirm that these funds are fully free of any liens, debts and/or encumbrances and are clean, clear and non-criminal origin and are available in the form of [●] (*e.g. cash, equity, debt etc.*).

Should you require verification of the above mentioned funds, you may contact us at your convenience.

Yours truly,

Authorized signatory(ies)

ANNEX 5

LETTER OF GUARANTEE TEMPLATE

[On the letterhead of the Eligible Institution or Escrow Agent]

To: **HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.** (the “**Fund**”)

Kolokotroni 1 and Stadiou Str., 105 62

Athens, Greece

[●].[●].2016

Dear Sirs,

Subject: Letter of guarantee

WHEREAS, (*name of Bidder*) (the “**Bidder**”) has submitted its binding bid (the “**Bid**”) dated [●] in the tender announced by the Hellenic Republic Asset Development Fund S.A. (the “**Fund**”) on 7 March 2016 for the purchase of two Airbus aircraft model A340-300 with MSN 280 and 292 (the “**Tender**”), in accordance with the rules specified in the Request for Proposal dated 7 March 2016 issued by the Fund.

Since the Bidder is selected and nominated as the Preferred Bidder, we (*name of Eligible Institution*) lawfully operating under the laws of (*name of country*) having our registered office at [●] (the “*Eligible Institution*”) hereby unconditionally and irrevocably warrant, represent and undertake to pay to the Fund the amount of US Dollars (\$) [●] (20% of the *Financial Consideration*), in accordance with the following terms:

or [if the letter of guarantee is issued by the Escrow Agent]

Since the Bidder is selected and nominated as the Preferred Bidder, we (*name of the Escrow Agent*) lawfully operating under the laws of (*name of country*) having our registered office at [●] (the “*Escrow Agent*”) hereby unconditionally and irrevocably confirm that we are holding in escrow the amount of US Dollars (\$) [●] (20% of the *Financial Consideration*) and undertake to pay to the Fund the said amount, in accordance with the following terms:

- i. We shall pay to the Fund and irrespective of any objection by the Bidder or any other party, such amount or amounts as the Fund may demand not exceeding in the aggregate the above mentioned amount, by transfer to the Fund’s account at any bank in Greece or in any other manner acceptable to the Fund, within five (5) business days from receipt of an official written request by [(i) the Bidder or (ii)]¹ the Fund stating that the Bidder has been nominated as preferred bidder in the Tender but (a) the Bidder has not signed the Contract for the purchase of the two Airbus aircraft model A340-300 with MSN 280 and 292, or (b) the Bidder has not paid the Financial Consideration/Agreed Price for the purchase of the two Airbus aircraft model A340-300 with MSN 280 and 292, as required under paragraph 4.3 of the Request for Proposal.

¹ To be added if the Letter of Guarantee is issued by the Escrow Agent and not by an Eligible Institution.

ii. All payments made under this Letter of Guarantee shall be free and clear of, and without any present or future deduction for payment of, taxes, levies, duties, charges, fees, deductions or withholdings of any nature whatsoever and by whomsoever imposed.

iii.

[a. If the letter is issued by a Greek Eligible Institution]

We explicitly and unreservedly waive the right to make use of the benefit of division and discussion; the right of bringing against you all and any of the objections of the primary obligor including even those non-personal and especially any other objections as per articles 852-856 and 862-869 of the Greek Civil Code and any rights which may arise from said articles.

or

[b. If the letter is issued by a Non-Greek Eligible Institution]

The liability of the Bank under this letter shall not be reduced, discharged or otherwise adversely affected by: (a) any act, omission, matter or thing which would have discharged or affected the liability of the Bank had it been a principal debtor, or (b) anything done or omitted by any person which, but for this provision, might operate or exonerate or discharge the Bank or otherwise reduce or extinguish its liability under this letter. The Bank waives any right it may have to require the Fund to proceed against or enforce any other right or claim for payment against any person before claiming from the Bank under this letter. The Bank shall not exercise any security or other rights which it may have by reason of performance of its obligations under this letter, whether such rights arise by way of set-off, counterclaim, subrogation, indemnity or otherwise.

The undertakings contained in this letter of guarantee constitute direct and fundamental obligations of the [Bank] [the Escrow Agent under the escrow agreement by and between the Escrow Agent and the Bidder] and are unconditional and irrevocable.

This guarantee will remain in full force until [●]. The period of validity of this guarantee will be automatically extended for a maximum period of two (2) additional months, upon the Fund's request.

This guarantee shall be governed by and construed in accordance with the laws, regulations, decisions and rules of [●] and any dispute with respect to this guarantee shall be resolved exclusively by the competent courts in [●].

Yours truly,

Authorized signatory(ies)

ANNEX 6

CONFIDENTIALITY UNDERTAKING

To: **HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.** (the “Fund”)

Kolokotroni 1 and Stadiou Str., 105 62

Athens, Greece

[•].[•].2016

CONFIDENTIALITY UNDERTAKING

Relating to the tender for the sale and purchase of two Airbus aircraft model A340-300 with MSN 280 and 292.

WHEREAS:

On [•] 2016, the Fund published a Request for Proposal for the acquisition of two Airbus aircraft model A340-300 with MSN 280 and 292.

In connection with the transaction stated above and in accordance with the rules specified in the relevant Request for Proposal dated [•] 2016 (the “**Request for Proposal**”), which has been issued by the Fund, the [•] [full particulars of the interested buyer (name, address etc.) to be filled in] (the “**Interested Buyer**”) requests to receive all available information in whatever form (including without limitation in writing or provided orally or in visual or digital form) that is disclosed by or on behalf of the Fund to any Recipient regarding the two Airbus aircraft model A340-300 with MSN 280 and 292 (the “**Assets**”), whether or not such information is marked as confidential, together with any analyses, reports or documents which contain, reflect or are derived or generated from any such information and whether such documents or data has been produced before or after the present undertaking (all such information being referred to as “**Confidential Information**”).

In consideration of provision of the Confidential Information by the Fund, the Interested Buyer undertakes to keep it strictly confidential.

NOW, THEREFORE, THIS UNDERTAKING WITNESSES AS FOLLOWS:

1. The Interested Buyer hereby agrees and warrants that, as from the date of this Confidentiality Undertaking until its second (2nd) anniversary, to the extent it receives Confidential Information, the Interested Buyer and third parties controlled by the Interested Buyer, as well as affiliates, executives, employees, advisers and agents thereof (collectively, the “**Recipient**”) shall: (a) keep and maintain the Confidential Information strictly confidential; (b) disclose such Confidential Information (if at all) only to such executives, attorneys, employees, professional advisers, financial institutions and partners thereof who have a reasonable need to know such Confidential Information for the purpose of determining whether to enter into the transaction contemplated hereby (subject in each case to such person’s agreement to make no further disclosure), or as may be required

by law; (c) use such Confidential Information solely for the purpose of determining whether to enter into the transaction contemplated hereby; and (d) promptly upon request of the Fund, return such Confidential Information (and all copies thereof) to the Fund.

2. Confidential Information does not include, however, information which (a) is or becomes generally available or obvious to the public other than as a result of a disclosure by the Recipient (for example, on the Fund's website); (b) was available or obvious to the Recipient on a non-confidential basis prior to its disclosure by the Fund; or (c) becomes available or obvious to the Recipient on a non-confidential basis from another person who is not otherwise bound by a confidentiality agreement with the Fund, or is not otherwise prohibited from transmitting the information in question. As used in this Confidentiality Undertaking, the term "person" shall be interpreted in its broadest sense to include, without limitation, any individual, legal entity or association.

3. The Fund makes no representations or warranties, express nor implied, as to the Confidential Information, including, without limitation, any representation or warranty relating to its accuracy or completeness, and shall have no liability to any Recipient resulting from the use of any Confidential Information by the Recipient. The Fund shall not be obliged to update any Confidential Information or to notify the Recipient or to correct any inaccuracies or any Confidential Information, even if such inaccuracies are discovered subsequent to the provision of Confidential Information. This Confidentiality Undertaking does not obligate the Interested Buyer to enter into the transaction contemplated by the rules specified in the Request for Proposal dated [•] 2016.

4. This Confidentiality Undertaking shall be binding upon the Interested Buyer, its representatives, successors and assigns, and shall take effect to the benefit of and be enforceable by the Fund and its representatives, successors and assigns. The Interested Buyer agrees that the signature to this Confidentiality Undertaking shall be valid and binding.

All Recipients confirm that they will be responsible for any costs incurred by them or in connection with the evaluation of the present transaction.

5. This Confidentiality Undertaking shall be governed by and construed in accordance with the laws of Greece and the courts of Athens - Greece shall have the exclusive jurisdiction with respect of this Confidentiality Undertaking.

IN WITNESS WHEREOF, the Interested Buyer has caused this Confidentiality Undertaking to be executed [in case of legal entities:] by its duly authorized representative as of _____ [insert date].

The Interested Buyer

[signature]

[insert name of interested buyer]

Represented by [where applicable]:

[signature]

[insert name of representative, where applicable]

Date:

ANNEX 7

PHYSICAL DATA ROOM (PDR) TERMS OF USE

1 Use of PDR

- 1.1 The present terms of use (the “**Terms of Use**”) regulate the use of the Physical Data Room (the “**PDR**”), provided by the Hellenic Republic Asset Development Fund S.A (the “**Fund**”) to the interested buyers (the “**Interested Buyers**”) and their advisers concerning the acquisition of two Airbus aircraft model A340-300 with MSN 280 and 292. The capitalized terms used in the Terms of Use have the meaning ascribed to them in the Request for Proposal dated [•] 2016.
- 1.2 The Fund may amend the present Terms of Use at any time subject to notification.
- 1.3 To ensure access to the PDR for any person (persons), please provide a list of the said persons to ICF International to the attention of Mr David Louzado, email: david.louzado@icfi.com and to the Technical Director CAMO of Olympic Airlines, email: aaris@olympicairlines.gr.
- 1.4 The said list should specify the full name of the person for whom access to the PDR is requested, the name of the Interested Buyer, their telephone number as well as their e-mail address.
- 1.5 The Fund reserves the right, at its sole discretion to refuse or remove any person’s access to the PDR.
- 1.6 The Fund has asked its Advisers to coordinate, on behalf of the Fund, the granting of access rights to the PDR to the Interested Buyers and their representatives participating in the Tender Process. No other party has the authority to grant access to the PDR. The access rights may be revoked at any time, either upon prior notice or not.

2 Guarantees

- 2.1 You acknowledge that the information within the PDR (the “**Information**”) has been designed to help you make your own evaluation of the Transaction and neither the Fund nor the Advisers (nor any of their respective Directors, officers, employees, agents or professional advisers) indicate or guarantee that this Information contains all possible items or that the PDR contains all the information that may be desired or required, in order for the Transaction to be properly evaluated. Access to and provision of the Information do not constitute an offer to enter into any agreement and the Information will not be the basis of any agreement.
- 2.2 You acknowledge that neither the Fund nor the Advisers (nor any of their respective Directors, officers, employees, agents or professional advisers) proceed to any statement or guarantee, express or implied, concerning the accuracy, the completeness or the update of the Information and that they will not be liable in any case for any use or support for any Information. More specifically, neither the Fund nor the Advisers (nor any of their respective Directors, officers, employees, agents or professional advisers):
- (a) Proceed to any statement or guarantee, express or implied, concerning the adequacy, the accuracy, the completeness, or the update of the Information or of any other oral or other communication, concerning the Information, or
 - (b) Have/ bear any liability to any person, arising from the use or the reliance by any person of any part of the Information or of any oral or other communication concerning this Information (provided that no term of the present Terms of Use shall exclude or limit the fraud responsibility).
 - (c) Some of the Information contained in the PDR might be in the Greek language, and in case that translations of this Information have been provided, no indication or guarantee concerning the accuracy or the completeness of the said translations are made or given by the Fund or its

representatives or the Advisers and no negligence or liability is or will be accepted for any errors, omissions or inaccurate statements, negligent or otherwise made, thereon.

- (d) The Information may be updated, revised or amended without notice. The Information has not been verified by the Fund or the Advisers. By making the Information available, no obligation is undertaken to provide any additional Information, or to update or correct any inaccuracies that may become apparent in any part of the Information.

3 Security Standards

- 3.1 You should not attempt to scan, print or otherwise collect any piece of the Information unless with the prior written permission of the Fund.

4 Requests for Further Information / Questions and answers

- 4.1 All questions relating to the Request for Proposal, the Tender Process and the Transaction should be addressed as provided in paragraph 2.4 of the Request for Proposal.
- 4.2 Unless otherwise provided in the Request for Proposal, no communications shall be made with the Fund or/and the employees, officials or members of the Board of Directors of the Fund.
- 4.3 By signing below, you acknowledge that you have read, understood and agreed with the above Terms of Use.

The Interested Buyer

[signature]

[insert name of interested buyer]

Represented by [where applicable]:

[signature]

[insert name of representative, where applicable]

Date:

Table A: Representatives requesting PDR Access

Please fill-in and return the present document to:

[•]

1. Contact Person: Please provide the details of the person appointed from your part, who will be responsible for the PDR access requests:

Name	Telephone number	E-mail	Company	Position/Duties

2. Please provide the details of all members of your group (maximum three (3) persons), requesting PDR access:

Name	Telephone number	E-mail	Company	Position/Duties

ANNEX 8

DETAILS ON THE CONDITION OF THE ASSETS

OLYMPIC AIRLINES S.A.

SPECIFICATION SUMMARY SHEET

AIRBUS A340-300

MSN: 280

Status: 01.03.2016

i. Aircraft Details

Model	A340-313
Serial Number	280
Date of Manufacture	JUL 1999
Current Registration	SX-DFC

ii. Weight Data

Max. Taxi Weight	275,900 kg
Max. Take Off Weight	275,000 kg
Max. Landing Weight	190,000 kg
Max. Zero Fuel Weight	178,000 kg
Basic Empty Weight	129,109 kg
Fuel Capacity / Indication Units	111,078 kg

iii. Airframe Operating Hours and Cycles

Aircraft Total Hours	38822: 54
Aircraft Total Cycles	6246
Aircraft Last Flight	18.09.09

iv. Inspection Data

Type of Check	Last Accomplished		Interval (1)	Next Scheduled
	Date	Aircraft Total FH		
"A" Check	21.07.09	38108	800FH	38908FH
"C" Check	20.12.08	35441	20 MOs	05.06.10 EXPIRED
Mid - D Check	14.04.05	19989	72 MOs	14.04.11 EXPIRED
Heavy Maintenance ("D" Check)	-	-	144 MOs	14.10.11 EXPIRED

v. Powerplant

Manufacturer	CFMI
Engine Type & Model	CFM56-5C4/1
Thrust Rating	34,000 Lbs

S/N	Total FH	Total FC	TSLSV / CSLSV	FC Remaining to 1st LLP / LLP Nomenclature
741861	37394	5970	3382 / 542	1507 FC / HPT FRONT ROTATING AIR SEAL
741874	35525	5639	15584 / 2629	161 FC / HPT ROTOR DISK
741860	36500	5781	10961 / 1964	19 FC / HPT ROTOR DISK
741862	31404	5161	6969 / 1229	639 FC / HPT ROTOR DISK

Notes: (1) Shown intervals are in accordance with Olympic Airlines A.M.O.S. (Maintenance Program, Airbus MPD Revision 16)

vi. APU

Manufacturer	Honeywell
APU Model, S/N	GTCP-331-350C, R-458
TSLSV / CSLSV	6,598 / 7,618 (at 30/01/2016)
TSN / CSN	10,238 / 11,152 (at 30/01/2016)

vii. Landing Gear

Position	Part Number	S/N	Date & TFC at Last Overhaul	Overhaul Interval (1)	Remaining for Overhaul
Nose	D23581100-6	B300	NEW FROM DELIV. CSN: 0 FC	20000 FC /120 MOs	13754 FC / -76,7 MOs
L/H Main	201489001-065	MDGO256	NEW FROM DELIV. CSN: 0 FC	20000 FC /120 MOs	13754 FC / -76,7 MOs
R/H Main	201489002-065	MDGO261	NEW FROM DELIV. CSN: 0 FC	20000 FC /120 MOs	13754 FC / -76,7 MOs
Central	37100-1001	DCL279/02	NEW 01.04.03 CSN: 0 FC	20000 FC /120 MOs	15798 FC / -35,0 MOs

Interior Configuration (see attached LOPA)

	Quantity	Manufacturer	Type	Location	Part/Model No.
Bus. Class Seats	32	SICMA		See LOPA	5077 Series
Tourist Class Seats	263	SICMA		See LOPA	9523 Series
Galleys	7	SELL	G1R, G2, G3, G4, G5, G6, G7	See LOPA	
Lavatories	8			See LOPA	
Cabin Attendants Seats	12			See LOPA	
Floor Proximity Emergency Path Markings (Non electrically powered)	Seat Mounted Incandescent				

viii. IFE system

MAS200 PANASONIC (MATSUSHITA)
Video System, Bulkhead mounted monitors 16 inch, In-seat Video – Audio System and Airshow

ix. Operational / Regulatory Features

	yes or no
VHF 8.33 & FM Immunity	yes
RVSM	yes
Reinforced Cockpit Door	yes

x. AVIONICS SYSTEMS LIST

No	i.DESCRPTION	MANUFACTURER	ii.TYPE OR P/N	QTY
1	ADF RECEIVER	ROCKWELL	822-0299-020	2
2	ADIRU	HONEYWELL	HG2030AD09/AD10	3

3	AMU	T.E.A.M.	AMU3514CS01	1
4	ATC TRANSPONDER	ALLIED SIGNAL	066-01127-1402	2
5	ATSU	AEROSPATIALE	LA2T0G20402E030	1
6	BSU-SATCOM	CANADIAN MARCONI	100-602199-001	1
7	CABIN ASSIGN. MODULE	DAIMLERCHRYSLER	Z051H0086011	1
8	CIDS DIRECTOR	DAIMLERCHRYSLER	Z011H0002116	2
9	CMC	AEROSPATIALE	LA2G007000A0000	2
10	COMPUTER-FCMS	SIMMONDS	B494AAM0615	2
11	CVR	ALLIED SIGNAL	980-6022-001	1
12	D/LNA-TOP,SATCOM	CANADIAN MARCONI	100-602200-001	1
13	DATA MANAGEMENT UNIT	ALLIED SIGNAL	967-0514-002	1
14	DEU A	DAIMLERCHRYSLER	Z031H0001110	51
15	DEU B	DAIMLERCHRYSLER	Z041H0000110	9
16	DIGIT. INTERF.UNIT	ASINC INC.	910030-5006	1
17	DMC	SEXTANT	96154570110X	3
18	DME INTEROGATOR	ROCKWELL	822-0329-020	2
19	FAP	DAIMLERCHRYSLER	Z131H0404114	1
20	FAX UNIT	GEC SENSORS LTD	A05-0201-01	1
21	FCU	SFENA/SEXTANT	K274AAM0506	1
22	FLT DATA RECORDER	ALLIED SIGNAL	980-4700-042	1
23	FLT.DATA INTFC.UNIT	SFIM	ED43B1D7	1
24	FCMS	SIMMONDS	B494AAM0615	2
25	FMGEC	SFENA/SEXTANT	C12858AA03	2
26	FWC	AEROSPATIALE	LA2E0060A0C0000	2
27	EGPWC	ALLIED SIGNAL	965-0976-003-206-20 6	1
28	HF-COUPLER	ALLIED SIGNAL	964-0453-001	2
29	HPA-HI GAIN,SATCOM	HONEYWELL	7516250-20060	1
30	MMR	ROCKWELL	822-1152-121	2
31	MCDU	HONEYWELL INC-SPERRY	4077880-960	3
32	RADIO ALTIMETER TRANSC	THOMSON	9599-607-19502	2
33	RFU-SATCOM	HONEYWELL	7516240-20060	1
34	RMP	ELECTRONIQUE AEROSPAT	899-0850-004	3
35	SDAC	AEROSPATIALE	LA2E50700C30000	2
36	SDU-SATCOM	HONEYWELL	7516100-20060	1
37	STANDBY COMPASS	SMITHS INDUSTRIES	KCA0105W	1
38	STANDBY HORIZON	SFENA/SEXTANT	H341BVM	1
39	TAPE REPRODUCER	MATSUSHITA	RDAX7673-10	1
40	VHF ANTENNA	RAYAN	2409-89-00	3
41	VHF TRANSCEIVER	ROCKWELL INTERNATIONAL	EVR750-03-0100A	3
42	TCAS	ALLIED-SIGNAL	066-50000-2220	1
43	WEATHER RADAR TRANSC.	ALLIED-SIGNAL	066-50008-0405	2
44	XCVR-HF	ALLIED-SIGNAL	964-0452-001	2

OLYMPIC AIRLINES S.A.

**SPECIFICATION SUMMARY SHEET
AIRBUS A340-300
MSN: 292**

Status: 01.03.2016

xi. Aircraft Details

Model	A340-313
Serial Number	292
Date of Manufacture	SEPT 1999
Current Registration	SX-DFD

xii. Weight Data

Max. Taxi Weight	275,900 kg
Max. Take Off Weight	275,000 kg
Max. Landing Weight	190,000 kg
Max. Zero Fuel Weight	178,000 kg
Basic Empty Weight	129,109 kg
Fuel Capacity / Indication Units	111,078 kg

xiii. Airframe Operating Hours and Cycles

Aircraft Total Hours	39481: 32
Aircraft Total Cycles	6288
Aircraft Last Flight	28.09.09

xiv. Inspection Data

Type of Check	Last Accomplished Date	Aircraft Total FH	Interval (1)	Next Scheduled
"A" Check	02.09.09	39114	800FH	39914 FH
"C" Check	19.07.09	38629	20 MOs	27.01.11 EXPIRED
Mid - D Check	18.12.05	23079	72 MOs	19.06.11 EXPIRED
Heavy Maintenance ("D" Check)	-	-	144 MOs	25.10.11 EXPIRED

xv. Powerplant

Manufacturer	CFMI
Engine Type & Model	CFM56-5C4/1
Thrust Rating	34,000 Lbs

S/N	Total FH	Total FC	TSLSV / CSLSV	FC Remaining to 1st LLP / LLP Nomenclature
741761	36071	5966	1099 / 166	1734 FC / HPT FRONT ROTATING AIR SEAL
741777	39488	6371	3842 / 609	4532 FC / FAN SHAFT
741764	41454	6643	4822 / 784	1057 FC / HPT FRONT ROTATING AIR SEAL
741763	39566	6459	4452 / 720	1241 FC / HPT FRONT ROTATING AIR SEAL

Notes: (1) Shown intervals are in accordance with Olympic Airlines A.M.O.S. (Maintenance Program, Airbus MPD Revision 16)

xvi. APU

Manufacturer	Honeywell
APU Model, S/N	GTCP-331-350C, R-480C
TSLSV / CSLSV	2476 / 2999 (at 30/01/2016)
TSN / CSN	8966 / 10093 (at 30/01/2016)

xvii. Landing Gear

Position	Part Number	S/N	Date & TFC at Last Overhaul	Overhaul Interval (1)	Remaining for Overhaul
Nose	D23581100-6	B288	NEW FROM DELIV. CSN: 0 FC	20000 FC /120 MOs	13712 FC / -76,3 MOs
L/H Main	201489001-065	MDGO260	NEW FROM DELIV. CSN: 0 FC	20000 FC /120 MOs	13712 FC / -76,3 MOs
R/H Main	201489002-065	MDGO265	NEW FROM DELIV. CSN: 0 FC	20000 FC /120 MOs	13712 FC / -76,3 MOs
Central	37100-1001	DCL275/02	NEW 05.03.03 CSN: 0 FC	20000 FC /120 MOs	15747 FC / -35,9 MOs

Interior Configuration (see attached LOPA)

	Quantity	Manufacturer	Type	Location	Part/Model No.
Bus. Class Seats	32	SICMA		See LOPA	5077 Series
Tourist Class Seats	263	SICMA		See LOPA	9523 Series
Galleys	7	SELL	G1R, G2, G3, G4, G5, G6, G7	See LOPA	
Lavatories	8			See LOPA	
Cabin Attendants Seats	12			See LOPA	
Floor Proximity Emergency Path Markings (Non electrically powered)	Seat Mounted Incandescent				

xviii. IFE system

MAS200 PANASONIC (MATSUSHITA)
Video System, Bulkhead mounted monitors 16 inch, In-seat Video – Audio System and Airshow

xix. Operational / Regulatory Features

	yes or no
VHF 8.33 & FM Immunity	yes
RVSM	yes
Reinforced Cockpit Door	yes

xx. AVIONICS SYSTEMS LIST

No	iii.DESCRPTION	MANUFACTURER	iv.TYPE OR P/N	QTY
1	ADF RECEIVER	ROCKWELL	822-0299-020	2
2	ADIRU	HONEYWELL	HG2030AD09/AD10	3
3	AMU	T.E.A.M.	AMU3514CS01	1
4	ATC TRANSPONDER	ALLIED SIGNAL	066-01127-1402	2
5	ATSU	AEROSPATIALE	LA2T0G20402E030	1
6	BSU-SATCOM	CANADIAN MARCONI	100-602199-001	1

7	CABIN ASSIGN. MODULE	DAIMLERCHRYSLER	Z051H0086011	1
8	CIDS DIRECTOR	DAIMLERCHRYSLER	Z011H0002116	2
9	CMC	AEROSPATIALE	LA2G007000A0000	2
10	COMPUTER-FCMS	SIMMONDS	B494AAM0615	2
11	CVR	ALLIED SIGNAL	980-6022-001	1
12	D/LNA-TOP,SATCOM	CANADIAN MARCONI	100-602200-001	1
13	DATA MANAGEMENT UNIT	ALLIED SIGNAL	967-0514-002	1
14	DEU A	DAIMLERCHRYSLER	Z031H0001110	51
15	DEU B	DAIMLERCHRYSLER	Z041H0000110	9
16	DIGIT. INTERF.UNIT	ASINC INC.	910030-5006	1
17	DMC	SEXTANT	96154570110X	3
18	DME INTEROGATOR	ROCKWELL	822-0329-020	2
19	FAP	DAIMLERCHRYSLER	Z131H0404114	1
20	FAX UNIT	GEC SENSORS LTD	A05-0201-01	1
21	FCU	SFENA/SEXTANT	K274AAM0506	1
22	FLT DATA RECORDER	ALLIED SIGNAL	980-4700-042	1
23	FLT.DATA INTFC.UNIT	SFIM	ED43B1D7	1
24	FCMS	SIMMONDS	B494AAM0615	2
25	FMGEC	SFENA/SEXTANT	C12858AA03	2
26	FWC	AEROSPATIALE	LA2E0060A0C0000	2
27	EGPWC	ALLIED SIGNAL	965-0976-003-206-20 6	1
28	HF-COUPLER	ALLIED SIGNAL	964-0453-001	2
29	HPA-HI GAIN,SATCOM	HONEYWELL	7516250-20060	1
30	MMR	ROCKWELL	822-1152-121	2
31	MCDU	HONEYWELL INC-SPERRY	4077880-960	3
32	RADIO ALTIMETER TRANSC	THOMSON	9599-607-19502	2
33	RFU-SATCOM	HONEYWELL	7516240-20060	1
34	RMP	ELECTRONIQUE AEROSPAT	899-0850-004	3
35	SDAC	AEROSPATIALE	LA2E50700C30000	2
36	SDU-SATCOM	HONEYWELL	7516100-20060	1
37	STANDBY COMPASS	SMITHS INDUSTRIES	KCA0105W	1
38	STANDBY HORIZON	SFENA/SEXTANT	H341BVM	1
39	TAPE REPRODUCER	MATSUSHITA	RDAX7673-10	1
40	VHF ANTENNA	RAYAN	2409-89-00	3
41	VHF TRANSCEIVER	ROCKWELL INTERNATIONAL	EVR750-03-0100A	3
42	TCAS	ALLIED-SIGNAL	066-50000-2220	1
43	WEATHER RADAR TRANSC.	ALLIED-SIGNAL	066-50008-0405	2
44	XCVR-HF	ALLIED-SIGNAL	964-0452-001	2

ANNEX 9

Form of Inspection Certificate

This Inspection Certificate is made, on the date set out below between [●] (the "**Interested Buyer**") and the Hellenic Republic Asset Development Fund (the "**Fund**"), pursuant to the Fund's Request of Proposal for the sale of two airbus aircraft A340-300 with msn 280 and 292 and Greek registration marks SX-DFC and SX-DFD dated [●] 2016 (the "**RFP**"). Capitalised terms used in this Certificate shall have the meanings given to such terms in the RFP.

1 Details of acceptance

The Interested Buyer hereby confirms to the Fund that the Interested Buyer has at [●] ([●] time) on [date] (being the **Inspection Date**), at the Athens International Airport at Spata, Attiki inspected the following Aircraft and found them to be in an acceptable condition to make an offer in accordance with the terms of the RFP. Subject to the satisfactory execution of the Contract, the Interested Buyer hereby confirms its acceptance of the Aircraft on an "**as is, where is**" condition and excluding any ordinary wear and tear between the Inspection Date and Delivery, noting that the Aircraft shall remain under the care and maintenance of Olympic Airlines CAMO in accordance with the manufacturers procedures for such storage, care and maintenance until the Delivery Date.:

(a) **Airframe**

A340-313	Reg.:	SX-DFC	S/N: 280
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(b) **Engines**

CFM56-5C4/1	S/N No.1:	741861	S/N No. 2:	741874
	S/N No. 3:	741860	S/N No. 4:	741862

(c) **APU**

Type: GTCP-331-350C	Part No./S/N:	R-458
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- (d) Aircraft Equipment List: as per list signed by the Seller and the Buyer and attached hereto as Schedule I (Aircraft Specification);
- (e) Manuals, Technical Records, FOC kits and parts not fitted: as per list by the Seller and the Buyer and attached hereto as Schedule I;
- (f) Place of Acceptance: Athens International Airport at Spata, Attiki

(a) **Airframe**

A340-313	Reg.:	SX-DFD	S/N: 292
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(b) **Engines**

CFM56-5C4/1	S/N No.1:	741761	S/N No. 2:	741777
	S/N No. 3:	741764	S/N No. 4:	741763

(c) **APU**

Type: GTCP-331-350C Part No./S/N: R-480C

- (d) Aircraft Equipment List: as per list signed by the Seller and the Buyer and attached hereto as Schedule I (Aircraft Specification);
- (e) Manuals, Technical Records, FOC kits and parts not fitted : as per list by the Seller and the Buyer and attached hereto as Schedule I;
- (f) Place of Acceptance: Athens International Airport at Spata, Attiki

In witness whereof, the Buyer has, by its duly authorised representative, executed this Certificate on the date specified in paragraph 1 above.

Buyer:

By:

Title:

Schedule I : Aircraft Specification , Manuals, Technical Records, FOC kits and parts not fitted

SCHEDULE I



**ΑΡΧΕΙΑ ΑΕΡΟΣΚΑΦΟΥΣ SX-DFC
RECORDS INVENTORY**

	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	

BOX No 1

CABIN DEFECT LOG (16 books)			
CABIN DEFERRED DEFECT LOG (4 books)			
DEFERRED DEFECT LOG (1 book)			
		Total : 21 books	

BOX No 2

<u>MI-3/6 & MI-1/21 NOV / DEC 2008</u>			
MI-3/6 Routine Cards (2 binders)			
MI-3/6 Non Routine Cards (3 small binders)			
MI-1/21 (1 binder)			
		Total : 6 binders	

BOX No 3

AWC 's (2 binders & 1 paper pack)	:		
Service Checks (6 folders)			
		Total : 2 binders, 1 paper pack & 6 folders	

BOX No 4

DFP certification - SB's :			
MODS CH. 21 - 27 (binder)		MODS CH. 52 - 72 (binder)	
MODS CH. 28 - 33 (binder)		MODS CH. 73 - 92 (binder)	
MODS CH. 34 - 49 (binder)		Special Checks (1 binders)	
		Total : 6 binders	

RECORDS INVENTORY

	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	

BOX No 5			
<u>MI-1</u>	<u>Date (dd/mm/yy)</u>	<u>MI-1</u>	<u>Date (dd/mm/yy)</u>
MI-1/50	27/03/2006	MI-1/14	13/11/2007
MI-1/51	16/05/2006	MI-1/15	19/12/2007
MI-1/52	26/06/2006	MI-1/16	13/02/2008
MI-1/53	31/07/2006	MI-1/17	08/04/2008
MI-1/54	11/09/2006	MI-1/18	29/05/2008
MI-1/55	16/10/2006	MI-1/19	23/07/2008
MI-1/9	27/02/2007	MI-1/20	09/09/2008
MI-1/10	24/04/2007	MI-1/22	17/02/2009
MI-1/11	13/06/2007	MI-1/23	14/04/2009
MI-1/12	31/07/2007	MI-1/24	02/06/2009
MI-1/13	18/09/2007	MI-1/1	21/07/2009
		Total : 22 folders	
BOX No 6			
<u>MID-D, MI-3/4 MAR / APR 2005</u>			
MID-D (1 binder)			
MI-3/4 Routine Cards (4 binders)			
MI-3/4 Non Routine Cards (3 binders)			
		Total : 6 binders	
BOX No 7			
<u>MI-3/5 & MI-1/56 NOV / DEC 2006</u>			
MI-3/5 Routine Cards (2 binders)			
MI-3/5 Non Routine Cards (2 small binders)			
MI-1/56 (1 binder)			
Out of Phase Cards (2 binder)			
		Total : 7 binders	
BOX No 8			
DFP certification - AD's (4 binders)			
<u>COCKPIT DOOR MODS</u>			
MODS 25-L022, 25-L023, 25-L024 & 25-L025 (2 binders)			
		Total : 6 binders	
RECORDS INVENTORY			
	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	

MI-1	Date (dd/mm/yy)	MI-1	Date (dd/mm/yy)
MI-1/42	01/02/2005	MI-1/46	19/09/2005
MI-1/43	15/05/2005	MI-1/47	01/11/2005
MI-1/44	27/06/2005	MI-1/48	12/12/2005
MI-1/45	08/08/2005	MI-1/49	31/01/2006
Special Inputs packages (64 folders)			
Total : 72 folders			
BOX No 9			
BOX No 10			
Historical Technical Log Book Pages			
Total : 7 binders			
BOX No 11			
Aircraft Preservation Documents		(6 binders)	
Engine Preservation Documents		(1 binder)	
Last A/C Technical Logbook		(2 books)	
Last Deferred Defect Logbook		(1 book)	
CAMO Preservation Work Orders		(1 binder)	
LANDING GEARS :			
Certified LLP's, BTB Status for each Landing Gear		(1 folder)	
NLG Non Incident / Non Accident Statement			
LH MLG Non Incident / Non Accident Statement			
RH MLG Non Incident / Non Accident Statement			
CLG Non Incident / Non Accident Statement			
Statements for Landing Gear Parts Originally Installed		(4 items)	
NLG AD folder		(1 folder)	
RMLG AD folder		(1 folder)	
LMLG AD folder		(1 folder)	
CLG AD folder		(1 folder)	
RECORDS INVENTORY			
MSN: 280		A/C TOTAL FH : 38822	
REG. SX-DFC		A/C TOTAL FC : 6246	
BOX No 12			
Aircraft Inspection Report (1 binder)			
Certificate of Export (country of manufacture)			
Certificate of Airworthiness			

Certificate of Registration			
Noise Certificate			
Aircraft Station Licence			
Burn Certificates			
Certified Airworthiness Directive Status			
Certified Service Bulletin Status			
Certified Structural Repairs & Damage (1 binder)			
Certified inventory of 'Hard Time' Components, Certificates and 'Hard Time Components With Discard Limit', Certificates (1 binder)			
Certified inventory of 'OC' / 'CM' Components, Certificates, (1 binder)			
Certified Status of LG LLP's			
Certified current time in service [Hours & Cycles]			
Certified Out of Phase Checks			
Certified Check Status (MI List)			
Certified List and D.F.P. of Deferred Maintenance Items (2 folders)			
Certified Maintenance Release [latest]			
Statement - Maintenance Program			
Statement of Aircraft FH and FC			
Aircraft Non Incident / Non Accident Statement			
Statement Free of Charge Service Bulletin Kits			
Oil and Grease Used Statement			
Last Weighing Report			
Last Compass Swing			
Last DFDR Readout			
LOPA			
Emergency Equipment Layout			
Inventory of Avionic Components			
Inventory of Loose Equipment			
Manuals (AMM, IPC, SRM, OVH, AFM, AWM etc, are provided through Airbus Web Site "AirbusWorld" LR Aircraft Customer Acceptance Manual (1 binder)			
Original Aircraft Log Book			
Aircraft Technical Acceptance (1 binder)			
<u>APU GTCP-331-350C S/N R-458</u>			
APU LOG BOOK			
WORKSCOPE PLANNING GUIDE (Honeywell) 31-16647-02			
AWC/AWS (1 folder)			
APU Repair 2 May 2003			
APU Oil and Grease Used Statement			
APU Non Incident / Non Accident Statement			
Statement of APU FH and FC			
APU AD statement			
APU LLP's Status			
RECORDS INVENTORY			
	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	

BOX No 13			
ENGINE CFM56-5C4/1 S/N 741861			
CFM International Engine Data Submittal			
Engine LOG BOOK			
Engine Shop Visit No 1 (26 Mar. 2004) Complete package, BTB Status included			
Engine Shop Visit No 2 (02 Dec. 2008) Complete package, BTB Status included			
Special Checks (1 folder)			
LLP's Traceability			
Statement of Engine Power / Thrust Rating			
Engine Oil and Grease Used Statement			
Engine Non T.C.H. & P.M.A. Installed Statement			
Engine Non Incident / Non Accident Statement			
Statement of Engine FH and FC			
Engine Non ETOPS Statement			
Life Limited Parts Summary			
Certified Engine Modification Status			
Certified Engine Airworthiness Directive Status			
Engine Non-Exceedance Statement			
Engine Field Repair Statement			
Engine History			
Engine Log Card			
Engine Borescope Performed by Vortex (March 21, 2013 & May 7, 2013)			
BOX No 14			
ENGINE CFM56-5C4/1 S/N 741874			
CFM International Engine Data Submittal			
Engine LOG BOOK			
AWC/AWS (1 folder)			
Engine Shop Visit No 1 (24 Nov. 2000) Complete package, BTB Status included			
Engine Shop Visit No 2 (14 Feb. 2006) Complete package, BTB Status included			
Special Checks (1 folder)			
Statement of Engine Power / Thrust Rating			
Engine Oil and Grease Used Statement			
Engine Non T.C.H. & P.M.A. Installed Statement			
Engine Non Incident / Non Accident Statement			
Statement of Engine FH and FC			
Engine Non ETOPS Statement			
Life Limited Parts Summary			
Certified Engine Modification Status			
Certified Engine Airworthiness Directive Status			
Engine Non-Exceedance Statement			
Engine Field Repair Statement			
Engine History			
Engine Log Card			
Engine Borescope Performed by Vortex (March 21, 2013)			

RECORDS INVENTORY			
	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	
BOX No 15			
<u>ENGINE CFM56-5C4/1 S/N 741860</u>			
CFM International Engine Data Submittal			
Engine LOG BOOK			
AWC/AWS (1 folder)			
Engine Shop Visit No 1 (14 Jun. 2003) Complete package, BTB Status included			
Engine Shop Visit No 2 (05 Aug. 2006) Complete package, BTB Status included			
Special Checks (1 folder)			
Statement of Engine Power / Thrust Rating			
Engine Oil and Grease Used Statement			
Engine Non T.C.H. & P.M.A. Installed Statement			
Engine Non Incident / Non Accident Statement			
Statement of Engine FH and FC			
Engine Non ETOPS Statement			
Life Limited Parts Summary			
Certified Engine Modification Status			
Certified Engine Airworthiness Directive Status			
Engine Non-Exceedance Statement			
Engine Field Repair Statement			
Engine History			
Engine Log Card			
Engine Borescope Performed by Vortex (March 21, 2013)			
BOX No 16			
<u>ENGINE CFM56-5C4/1 S/N 741862</u>			
CFM International Engine Data Submittal			
Engine LOG BOOK			
AWC/AWS (1 folder)			
Engine Shop Visit No 1 (29 May 2000) Complete package, BTB Status included			
Engine Shop Visit No 2 (29 Apr. 2004) Complete package, BTB Status included			
Engine Shop Visit No 3 (05 Nov. 2004) Complete package, BTB Status included			
Engine Shop Visit No 4 (26 Nov. 2007) Complete package, BTB Status included			
Special Checks (1 folder)			
LLP's Traceability			
Statement of Engine Power / Thrust Rating			
Engine Oil and Grease Used Statement			
Engine Non T.C.H. & P.M.A. Installed Statement			
Engine Non Incident / Non Accident Statement			
Statement of Engine FH and FC			
Engine Non ETOPS Statement			
Life Limited Parts Summary			
Certified Engine Modification Status			
Certified Engine Airworthiness Directive Status			
Engine Non-Exceedance Statement			

Engine Field Repair Statement		
Engine History		
Engine Log Card		
Engine Borescope Performed by Vortex (March 21, 2013 & May 7 ,2013)		
RECORDS INVENTORY		
	MSN: 280	A/C TOTAL FH : 38822
	REG. SX-DFC	A/C TOTAL FC : 6246
BOX No 17		
Quick Reference Hand Book		(2 items)
FCOM - PRO/LIM/OEB/FCBUL		(tome 1&2)
FCOM - GEN/DSC		(tome 1,2&3)
FCOM - PERFORMANCE		
Weight and Balance Manual		
Cargo Loading System Manual		
Aircraft Recovery Manual		
Master Minimum Equipment List		(tome 1&2)
Performance Programs Manual		
LTM - Lower Deck Cargo Compartments		
Airplane Characteristics for Airport Planning AC		
AirNav /Maintenance		(1 CD)
AMM Temporary Revisions		(2 CD)

FREE OF CHARGE KITS INVENTORY			
ΑΕΡΟΣΚΑΦΟΥΣ SX-DFC ΕΝΤΟΣ ΤΟΥ ΑΕΡΟΣΚΑΦΟΥΣ			
	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	
BOX No 18			
<u>Free of Charge Service Bulletin Kits</u>			
	<u>Service Bulletin</u>	<u>Part Number</u>	<u>Quantity</u>
	A340-22-4054 R1	4087700-903	1 KIT
		224054A01R01	1 KIT
	A340-26-4038 R2	QA19348	2 KITS
	A340-92-4056 R0	924056C05R01	1 KIT
		924056C06R04	1 KIT
	A340-92-4071 R2	924071A01R01	1 KIT
		924071A02R00	1 KIT

COMPONENT LIST			
ΑΕΡΟΣΚΑΦΟΥΣ SX-DFC ΕΝΤΟΣ ΤΟΥ ΑΕΡΟΣΚΑΦΟΥΣ			
	MSN: 280	A/C TOTAL FH : 38822	
	REG. SX-DFC	A/C TOTAL FC : 6246	
BOX No 19			
DESCRIPTION	P/N	S/N	VENDOR
	-	-	-
PROXIMITY SWITCH CONTROL UNIT	8-678-03	80	ELDEC
SHUTOFF VALVE	FYLB52145-2	845	ROHR
PRESSURE SWITCH	1266-100	2791	INTERTECHNIQUE
BOX No 20			
DESCRIPTION	P/N	S/N	VENDOR
	-	-	-
HIGHT PRESSURE BLEED VALVE	6753B040000	01007	LIEBHER
AIRSPEED INDICATOR	64050-868-1	4114	JAEGER
BOX No 21			
DESCRIPTION	P/N	S/N	VENDOR
	-	-	-
FCU	K274AAM0608	Q03427000535	THALES



ΑΡΧΕΙΑ ΑΕΡΟΣΚΑΦΟΥΣ SX-DFD

RECORDS INVENTORY

	MSN: 292	A/C TOTAL FH : 39481	
	REG. SX-DFD	A/C TOTAL FC : 6288	

BOX No 1

<u>MI-3/6 JULY 2009</u>			
Routine Workpackage (5 binders)			
Engineering Order (1 binder)			
Work Request Form (1 binder)			
Out of Phase Task (1 binder)			
Finding Report (1 binder)			
Aircraft Revision Report (1 binder)			
		Total : 10 binders	

BOX No 2

<u>MI-1</u>	<u>Date (dd/mm/yy)</u>	<u>MI-1</u>	<u>Date (dd/mm/yy)</u>
MI-1/31	11/11/2002	MI-1/43	17/01/2005
MI-1/32	23/12/2002	MI-1/44	07/03/2005
MI-1/33	06/03/2003	MI-1/45	27/04/2005
MI-1/34	22/04/2003	MI-1/46	30/05/2005
MI-1/35	16/06/2003	MI-1/47	11/07/2005
MI-1/36	28/07/2003	MI-1/48	22/08/2005
MI-1/38	13/11/2003	MI-1/49	30/10/2005
MI-1/40	16/08/2004	MI-1/51	13/02/2006
MI-1/41	04/10/2004	MI-1/52	03/04/2006
MI-1/42	22/11/2004	MI-1/53	23/05/2006
		Total : 20 folders	

BOX No 3

<u>MI-1</u>	<u>Date (dd/mm/yy)</u>	<u>MI-1</u>	<u>Date (dd/mm/yy)</u>
MI-1/54	04/07/2006	MI-1/18	26/02/2008
MI-1/55	07/08/2006	MI-1/19	15/04/2008
MI-1/56	19/09/2006	MI-1/20	03/06/2008
MI-1/57	30/10/2006	MI-1/21	29/07/2008
MI-1/58	12/12/2006	MI-1/22	17/09/2008
MI-1/11	20/02/2007	MI-1/23	06/11/2008
MI-1/12	17/04/2007	MI-1/24	10/01/2009
MI-1/13	05/06/2007	MI-1/1	10/03/2009
MI-1/14	24/07/2007	MI-1/2	28/04/2009
MI-1/15	11/09/2007	MI-1/3	17/06/2009
MI-1/17	08/01/2008	MI-1/4	02/09/2009

		Total : 22 folders	
RECORDS INVENTORY			
	MSN: 292	A/C TOTAL FH : 39481	
	REG. SX-DFD	A/C TOTAL FC : 6288	
BOX No 4			
<u>DFP certification - SB's :</u>			
MODS CH. 21 - 27 (1 binder)		MODS CH. 46 - 80 (1 binder)	
MODS CH. 28 - 32 (1 binder)		MODS CH. 81 - 92 (1 binder)	
MODS CH. 33 - 38 (1 binder)		Special Checks (1 binders)	
		Total : 6 binders	
BOX No 5			
DFP certification - AD's (4 binders)			
Out of Phase Cards (2 binder)			
		Total : 6 binders	
BOX No 6			
CABIN DEFECT LOG (16 books)			
CAB.DEFF.DEF.LOG (3 books)			
DEFER. DEFECT LOG (1 book)			
		Total : 20 books	
BOX No 7			
Technical Log Book Pages			
		Total : 5 binders	
RECORDS INVENTORY			
	MSN: 292	A/C TOTAL FH : 39481	
	REG. SX-DFD	A/C TOTAL FC : 6288	
BOX No 8			
<u>MI-3/5 & MI-1/16 OCT / NOV 2007</u>			
MI-3/5 Routine Cards & MI-1/16 (2 binders)			
MI-3/5 Non Routine Cards (2 small binders)			
<u>Special Inputs packages (72 folders)</u>			

		Total : 4 binders & 72 folders	
BOX No 9			
<u>MI-3/2 & MI-1/26 MARCH 2002</u>			
MI-3/2 Routine Cards & MI-1/26 (2 binders)			
MI-3/2 Non Routine Cards (1 small binder)			
<u>MI-3/3 & MI-1/39 DEC 2003 / FEB 2004</u>			
MI-3/3 Routine Cards (1 binder)			
MI-3/3 Non Routine Cards (2 binders)			
MI-1/39 (1 binder)			
Total : 7 binders			
BOX No 10			
AWC 's (2 binders & 1 paper pack) :			
Service Checks (6 folders)			
Total : 2 binders, 1 paper pack & 6 folders			
BOX No 11			
<u>MID-D, MI-3/4 & MI-1/50 NOV / DEC 2005</u>			
MID-D (1 binder)			
MI-3/4 Routine Cards & MI-1/50 (3 binders)			
MI-3/4 Non Routine Cards (3 binders)			
<u>COCKPIT DOOR MODS</u>			
MODS 25-L022, 25-L023, 25-L024 & 25-L025 (2 binders)			
Total : 9 binders			
RECORDS INVENTORY			
		MSN: 292	A/C TOTAL FH : 39481
		REG. SX-DFD	A/C TOTAL FC : 6288
BOX No 12			
Aircraft Inspection Report (1 binder)			
Certificate of Export (country of manufacture)			
Certificate of Airworthiness			
Certificate of Registration			
Noise Certificate			
Aircraft Station Licence			
Burn Certificates			
Certified Airworthiness Directive Status			

Certified Service Bulletin Status		
Certified Structural Repairs & Damage (1 binder)		
Certified inventory of 'Hard Time' Components, Certificates and 'Hard Time Components With Discard Limit', Certificates (1 binder)		
Certified inventory of 'OC' / 'CM' Components, Certificates (1 binder)		
Customer Quality Log Book (1 binder)		
Certified Status of LG LLP's		
Certified current time in service [Hours & Cycles]		
Certified Out of Phase Checks		
Certified Check Status (MI List)		
Certified List and D.F.P. of Deferred Maintenance Items (2 folders)		
Certified Maintenance Release [latest]		
Statement - Maintenance Program		
Statement of Aircraft FH and FC		
Aircraft Non Incident / Non Accident Statement		
Statement Free of Charge Service Bulletin Kits		
Oil and Grease Used Statement		
Last Weighing Report		
Last Compass Swing		
Last DFDR Readout		
LOPA		
Emergency Equipment Layout		
Inventory of Avionic Components		
Inventory of Loose Equipment		
Manuals (AMM, IPC, SRM, OVH, AFM, AWM etc, are provided through Airbus Web Site "AirbusWorld"		
LR Aircraft Customer Acceptance Manual (1 binder)		
Original Aircraft Log Book		
APU GTCP-331-350C S/N R-480C		
APU LOG BOOK		
WORKSCOPE PLANNING GUIDE (Honeywell) 31-16647-02		
APU Shop Visit 7 Sep.2007		
APU Repair Feb.2002		
APU Oil and Grease Used Statement		
APU Non Incident / Non Accident Statement		
Statement of APU FH and FC		
APU AD statement		
APU LLP's Status		
RECORDS INVENTORY		
	MSN: 292	A/C TOTAL FH : 39481
	REG. SX-DFD	A/C TOTAL FC : 6288
BOX No 13		
Aircraft Preservation Documents	(6 binders)	
Engine Preservation Documents	(1 binder)	
Last A/C Technical Logbook	(2 books)	
Last Deferred Defect Logbook	(1 book)	

CAMO Preservation Work Orders	(1 binder)	
LANDING GEARS :		
Certified LLP's, BTB Status for each Landing Gear	(1 folder)	
NLG Non Incident / Non Accident Statement		
LH MLG Non Incident / Non Accident Statement		
RH MLG Non Incident / Non Accident Statement		
CLG Non Incident / Non Accident Statement		
Statements for Landing Gear Parts Originally Installed	(4 items)	
NLG AD folder	(1 folder)	
RMLG AD folder	(1 folder)	
LMLG AD folder	(1 folder)	
CLG AD folder	(1 folder)	
BOX No 14		
ENGINE CFM56-5C4/1 S/N 741761		
CFM International Engine Data Submittal		
Engine LOG BOOK		
AWC/AWS (1 folder)		
Engine Shop Visit No 1 (30 Apr. 2003) Complete package, BTB Status included		
Engine Shop Visit No 2 (20 Jan. 2005) Complete package, BTB Status included		
Engine Shop Visit No 3 (02 Feb. 2007) Complete package, BTB Status included		
Engine Shop Visit No 4 (28 May 2009) Complete package, BTB Status included		
Special Checks (1 folder)		
LLP's Traceability		
Statement of Engine Power / Thrust Rating		
Engine Oil and Grease Used Statement		
Engine Non T.C.H. & P.M.A. Installed Statement		
Engine Non Incident / Non Accident Statement		
Statement of Engine FH and FC		
Engine Non ETOPS Statement		
Life Limited Parts Summary		
Certified Engine Modification Status		
Certified Engine Airworthiness Directive Status		
Engine Non-Exceedance Statement		
Engine Field Repair Statement		
Engine History		
Engine Log Card		
Engine Borescope Performed by Vortex (March 21, 2013	& May 7,2013)	
RECORDS INVENTORY		
	MSN: 292	A/C TOTAL FH : 39481
	REG. SX-DFD	A/C TOTAL FC : 6288
BOX No 15		
ENGINE CFM56-5C4/1 S/N 741777		

CFM International Engine Data Submittal		
Engine LOG BOOK		
Engine Shop Visit No 1 (03 May 2003) Complete package, BTB Status included		
Engine Shop Visit No 2 (05 Apr. 2004) Complete package, BTB Status included		
Engine Shop Visit No 3 (22 Oct. 2008) Complete package, BTB Status included		
Special Checks (1 folder)		
LLP's Traceability		
Statement of Engine Power / Thrust Rating		
Engine Oil and Grease Used Statement		
Engine Non T.C.H. & P.M.A. Installed Statement		
Engine Non Incident / Non Accident Statement		
Statement of Engine FH and FC		
Engine Non ETOPS Statement		
Life Limited Parts Summary		
Certified Engine Modification Status		
Certified Engine Airworthiness Directive Status		
Engine Non-Exceedance Statement		
Engine Field Repair Statement		
Engine History		
Engine Log Card		
Engine Borescope Performed by Vortex (March 21, 2013)		
BOX No 16		
<u>ENGINE CFM56-5C4/1 S/N 741764</u>		
CFM International Engine Data Submittal		
Engine LOG BOOK		
AWC/AWS (1 folder)		
Engine Shop Visit No 1 (03 Jan. 2003) Complete package, BTB Status included		
Engine Shop Visit No 2 (12 Dec. 2006) Complete package, BTB Status included		
Engine Shop Visit No 3 (23 May 2008) Complete package, BTB Status included		
Engine Shop Visit No 4 (09 Aug. 2008) Complete package, BTB Status included		
Special Checks (1 folder)		
LLP's Traceability		
Statement of Engine Power / Thrust Rating		
Engine Oil and Grease Used Statement		
Engine Non T.C.H. & P.M.A. Installed Statement		
Engine Non Incident / Non Accident Statement		
Statement of Engine FH and FC		
Engine Non ETOPS Statement		
Life Limited Parts Summary		
Certified Engine Modification Status		
Certified Engine Airworthiness Directive Status		
Engine Non-Exceedance Statement		
Engine Field Repair Statement		
Engine History		
Engine Log Card		
Engine Borescope Performed by Vortex (March 21, 2013)		

RECORDS INVENTORY			
	MSN: 292	A/C TOTAL FH : 39481	
	REG. SX-DFD	A/C TOTAL FC : 6288	
BOX No 17			
<u>ENGINE CFM56-5C4/1 S/N 741763</u>			
CFM International Engine Data Submittal			
Engine LOG BOOK			
Engine Shop Visit No 1 (31 Oct. 2003) Complete package, BTB Status included			
Engine Shop Visit No 2 (14 Aug. 2008) Complete package, BTB Status included			
Special Checks (1 folder)			
LLP's Traceability			
Statement of Engine Power / Thrust Rating			
Engine Oil and Grease Used Statement			
Engine Non T.C.H. & P.M.A. Installed Statement			
Engine Non Incident / Non Accident Statement			
Statement of Engine FH and FC			
Engine Non ETOPS Statement			
Life Limited Parts Summary			
Certified Engine Modification Status			
Certified Engine Airworthiness Directive Status			
Engine Non-Exceedance Statement			
Engine Field Repair Statement			
Engine History			
Engine Log Card			
Engine Borescope Performed by Vortex (March 21, 2013		& May 7,2013)	
BOX No 18			
Quick Reference Hand Book		(2 items)	
FCOM - PRO/LIM/OEB/FCBUL		(tome 1&2)	
FCOM - GEN/DSC		(tome1,2&3)	
Weight and Balance Manual			
SELL Manuals BASIC PN 1020L			
SICMA AERO SEAT Manual 5077-SERIES			
SICMA AERO SEAT Manual 9523-SERIES			
Olympic Airlines AMOS Manual			
Olympic Airlines MEL Manual			
Air Nav / Maintenance		(1 CD)	
AMM Temporary Revision		(1 CD)	

COMPONENT LIST
ΑΕΡΟΣΚΑΦΟΥΣ SX-DFD ΕΝΤΟΣ ΤΟΥ ΑΕΡΟΣΚΑΦΟΥΣ

	MSN: 292	A/C TOTAL FH : 39481	
	REG. SX-DFD	A/C TOTAL FC : 6288	
BOX No 20			
DESCRIPTION	P/N	S/N	VENDOR
FCU	K274AAM0608	Q03427000588	THALES

FREE OF CHARGE KITS INVENTORY		
ΑΕΡΟΣΚΑΦΟΥΣ SX-DFD ΕΝΤΟΣ ΤΟΥ ΑΕΡΟΣΚΑΦΟΥΣ		
	MSN: 292	A/C TOTAL FH : 39481
	REG. SX-DFD	A/C TOTAL FC : 6288
	BOX No 19	
<u>Free of Charge Service Bulletin Kits</u>		
<u>Service Bulletin</u>	<u>Part Number</u>	<u>Quantity</u>
A340-22-4054 R1	4087700-903	1 KIT
	224054A01R01	1 KIT
A340-26-4038 R2	QA19348	2 KITS
A340-92-4056 R0	924056C05R01	1 KIT
	924056C06R04	1 KIT
A340-92-4071 R2	924071A01R01	1 KIT
	924071A02R00	1 KIT
A340-52-4080 R1	524080A01R00	1 KIT
A340-92-4037 R5	924037D11R01	1 KIT
	924037D13R03	1 KIT
	924037D15R00	1 KIT
	924037D16R00	1 KIT
	924037D17R00	1 KIT