
Contract notice

**Establishment and transfer of the surface right on the property "North
Kassandra"**

SECTION I: ENTITY AWARDING THE CONTRACT

I.1 Name and addresses

Hellenic Corporation of Assets and Participations (H.C.A.P.)

Address: 4, Karagiorgi Servias, 10562 ATHENS, GREECE

Telephone: +30 210 0106900

E-mail: contact@growthfund.gr

Web address: (URL) <https://growthfund.gr/>

I.2 Information

The full text of the Request for proposal ("RfP") is available for unrestricted, full, direct and free access at: www.hraf.com

Further information is available from the above address.

Tenders must be submitted to the above address.

I.3 Consultants

The Hellenic Corporation of Assets and Participations, (hereinafter 'HCAP'), is supported by the following Legal Counsel: Moussas & Partners Law Firm.

I.4 Contact

For any communication with the HCAP, interested parties should contact the HCAP, by e-mail as following:

Contact details:

E-mail: info@hraf.gr

Tel.: 210 3274400

SECTION II: SUBJECT MATTER

II.1. Scope of the contract

II.1.1. Title:

Establishment and transfer of a surface right ("dikaïoma epifaneias") on a

property located in the north area of Sani of the Municipality of Kassandra, Regional Unit of Halkidiki.

II.1.2.Type of contract

For the property a notarial deed/contract of establishment and transfer of a surface right ("dikaïoma epifaneias") on the property will be concluded.

II.1.3. Information about sections

This contract shall not be subdivided into sections. An offer is required for the entire scope of the contract.

II.2. Description

II.2.1. Place of execution

Principal place or place of performance: North area of Sani, of the Municipality of Kassandra, Regional Unit of Halkidiki

II.2.2. Description of the contract

With the relevant RfP, the HCAP seeks to establish and transfer a surface right ("dikaïoma epifaneias") in accordance with Articles 18 et seq. of Law 3986/2011 on a property located in "Metochi Stavronikita", outside the boundaries of the Municipal Unit of the Municipality of Kassandra, in the north area of Sani, Regional Unit of Halkidiki, Region of Central Macedonia with the simultaneous conclusion of a notarial deed/contract as follows:

Establishment and transfer of surface right ("dikaïoma epifaneias") in the above property, as specified in the Rfp.

II.2.3. Description of the property

The property, as mentioned above, includes:

A land plot with a total surface area of six hundred and forty-two thousand two hundred and eighty square meters and four hundred and eighteen hundredths of a square meter (642.280,418 m²) lying in the location "Metochi Stavronikita", outside the boundaries of the Municipal Unit of the Municipality of Kassandra, in the north area of Sani, Regional Unit of Halkidiki, Region of Central Macedonia, with data (1,2,3,4,5,... 67,68,69,1) as depicted in the topographic diagram (T1) of the land surveyor topographer engineer Apostolos Zachariadis, as of November 2024 bearing the Greek Land Registry Code Number (currently, at the stage of pre-posting) 490390820006/0/0. There are no buildings on the property. There is only one ground floor pumping station, with an area of 12.29 m².

II.2.4. Award criteria

The sole criterion for the award of the contract will be the amount of the total consideration offered, which is defined as the amount of the highest Financial Consideration. The Financial Consideration will be paid in one lump sum.

II.2.5. Information on alternative offers

No alternative offers will be accepted.

II.2.6. Supplementary information

The tender is conducted in accordance with the provisions of Law 3986/2011 as currently in force and the general principles of public procurement, in one phase.

The official language of the tender and the contract to be concluded is Greek and all documents of the HCAP will be in Greek.

Upon signing a confidentiality agreement, each tenderer will have access to the virtual data room (VDR) through which the following documents will be made available to the tenderers: (a) the relevant RfP and all its Annexes (in electronic form), (b) the draft notarial deed/contract and (c) Information and generally supporting documents relating to the property.

The tenderers will have the opportunity, if they wish, to arrange visits to the property, at a time and according to the procedure to be determined by the HCAP. The site visits will be conducted separately for each tenderer and at its own expense.

The contract will be signed between the HCAP and the highest Bidder, as specified in the RfP.

SECTION III: LEGAL, ECONOMIC, FINANCIAL AND TECHNICAL INFORMATION

III.1. Conditions for participation

III.1.1. Eligibility to participate

Natural persons or legal entities, or associations of such persons or entities, are entitled to participate in the tender process and submit an offer, provided that they themselves, and in the case of an association, their members meet the Personal Status Criteria in accordance with the RfP.

Tenderers participating in the tender procedure in the form of an association of persons are not required to acquire a specific legal form in order to submit an offer. During the tender procedure, however, the members of the association of persons are jointly and severally liable to the HCAP for their obligations. Only the highest Bidder, if requested by the HCAP and upon its invitation and only before the submission of the Transaction file to the Court of Auditors for a pre-contractual audit, should acquire a specific legal form (Special Purpose Vehicle) wholly owned and controlled by it, which, subject to the approval of the HCAP's Board of Directors, will enter into the contract with the HCAP in its own name.

Economic operators are not allowed to participate in the tender, in any way whatsoever, if they fall under the prohibitions of Regulation (EU) 2022/576 amending Regulation (EU) 833/2014 concerning restrictive measures in view of actions by Russia destabilizing the situation in Ukraine (L 111/1).

III.2. Qualitative selection criteria

III.2.1. Personal Status Criteria

Selection criteria as set out in the RfP.

SECTION IV: PROCEDURE

IV.1. Deadline for submission of the offers

Date: 3 April 2025 Local Athens time: 17:00

IV.2. Languages in which the offers may be submitted

Greek (GR)

SECTION V: Supplementary Information

V.1. Letter of Participation or a Participation Guarantee Deposit

In order to participate in the tender and submit a valid offer, the tenderers must submit a Letter of Participation or a Participation Guarantee Deposit. An offer not accompanied by a Letter of Participation or a Participation Guarantee Deposit will be rejected.

The value of the Letter of Participation or the Participation Guarantee Deposit is € 100,000 (one hundred thousand euros).

V.2. Method of submission of the offers

Each tenderer's offer shall consist of separate sub-folders as specified in the RfP and is submitted in hard copy.

V.3. Period of validity of the offers

The period of validity of the tenderers' offers is set at 6 (six) months. An offer which specifies a shorter period of validity than that specified above might be rejected.

V.4. Cancellation of the tender process

The HCAP reserves the right to postpone, cancel or repeat the tender process, in general, at any time and for any reason whatsoever, without any liability to the tenderers, the third parties, the preferred investor, the runner-up investor, the highest tenderer, the SPV, other related parties and/or third parties.

V.5. Request for proposals

This summary notice is for information purposes only and is intended to provide preliminary information to any interested investors. Full and detailed information on the tender and the notarial deed/contract is contained in the relevant RfP issued by the HCAP at the same time as this Notice. In the event of any conflict between any provision herein and the RfP, the RfP shall always prevail.

V.6. Date of publication of this notice: 21.1.2025